

HCI and Design

SPRING 2016

Topics for today

Visualization principles

Visualization design

Tools for visualization

What is Information Visualization?

"Transformation of the symbolic into the geometric"
(McCormick et al., 1987)

The depiction of information using spatial or graphical representations, to facilitate comparison, pattern recognition, change detection, and other cognitive skills by making use of the visual system.

i.e. To help: explore, calculate, communicate, decorate

Information Visualization

Problem:

• HUGE Datasets: How to understand them?

Solution

- Take better advantage of human perceptual system
- Convert information into a graphical representation.

Issues

- How to convert abstract information into graphical form?
- Do visualizations do a better job than other methods?

| Set A | | Set | t B | Set C | | Set | Set D | | |
|-------|-------|-----|------|-------|-------|-----|-------|--|--|
| X | Υ | X | Υ | X | Υ | X | Υ | | |
| 10 | 8.04 | 10 | 9.14 | 10 | 7.46 | 8 | 6.58 | | |
| 8 | 6.95 | 8 | 8.14 | 8 | 6.77 | 8 | 5.76 | | |
| 13 | 7.58 | 13 | 8.74 | 13 | 12.74 | 8 | 7.71 | | |
| 9 | 8.81 | 9 | 8.77 | 9 | 7.11 | 8 | 8.84 | | |
| 11 | 8.33 | 11 | 9.26 | 11 | 7.81 | 8 | 8.47 | | |
| 14 | 9.96 | 14 | 8.1 | 14 | 8.84 | 8 | 7.04 | | |
| 6 | 7.24 | 6 | 6.13 | 6 | 6.08 | 8 | 5.25 | | |
| 4 | 4.26 | 4 | 3.1 | 4 | 5.39 | 19 | 12.5 | | |
| 12 | 10.84 | 12 | 9.11 | 12 | 8.15 | 8 | 5.56 | | |
| 7 | 4.82 | 7 | 7.26 | 7 | 6.42 | 8 | 7.91 | | |
| 5 | 5.68 | 5 | 4.74 | 5 | 5.73 | 8 | 6.89 | | |

Summary Statistics

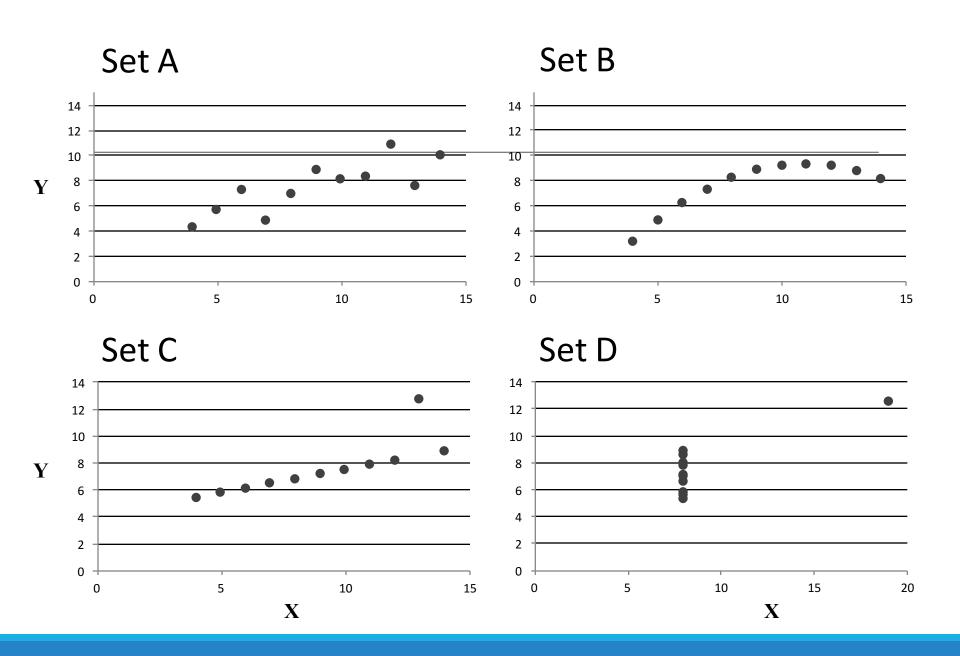
$$u_X = 9.0 \, \sigma_X = 3.317$$

$$u_Y = 7.5 \sigma_Y = 2.03$$

Linear Regression

$$Y^2 = 3 + 0.5 X$$

$$R^2 = 0.67$$

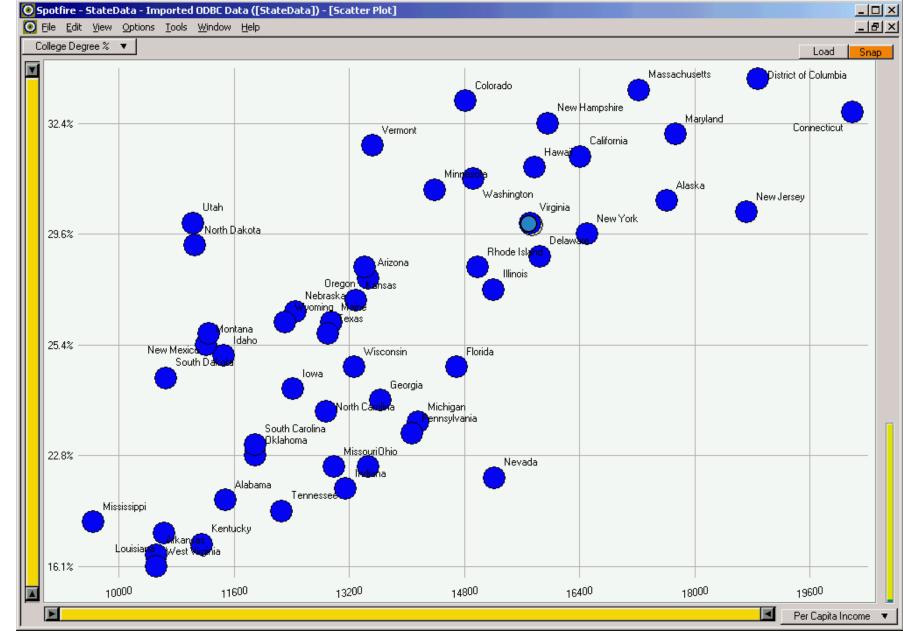


Which state has highest Income?

Relationship between Income and Education?

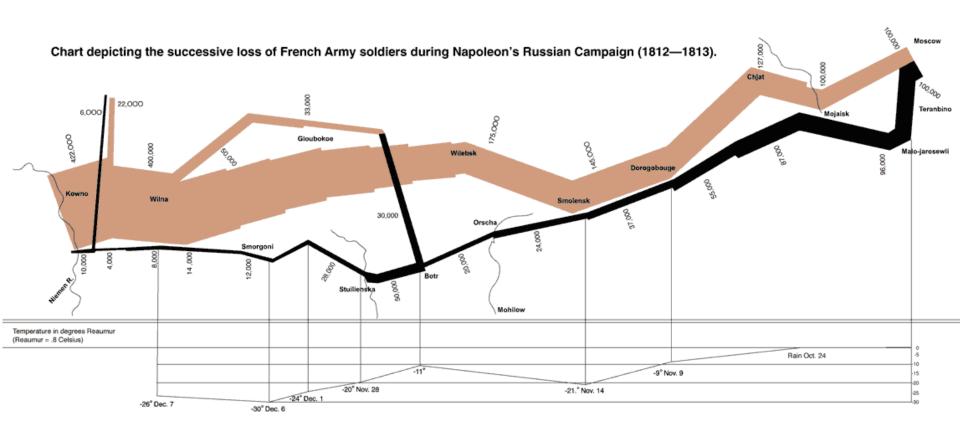
Outliers?

| Table - StateData () | | | | | | | | | |
|----------------------|------------------|-------------------|----------|----------------------|----------------|----------------|--|--|--|
| | | Load Snap | | Minnesota | 30.4% | 14389 | | | |
| State | College Degree % | Per Capita Income | | Mississippi | 19.9% | 9648 | | | |
| Alabama | 20.6% | 11486 | | Missouri | 22.3% | 12989 | | | |
| Alaska | 30.3% | 17610 | | Montana | 25.4% | 11213 | | | |
| Arizona | 27.1% | 13461 | | Nebraska | 26.0% | 12452 | | | |
| | 17.0% | 10520 | \vdash | Nevada | 21.5% | 15214 | | | |
| Arkansas | | | L | New Hampshire | 32.4% | 15959 | | | |
| California | 31.3% | 16409 | H | New Jersey | 30.1% | 18714 | | | |
| Colorado | 33.9% | 14821 | \vdash | New Mexico | 25.5% | 11246 | | | |
| Connecticut | 33.8% | 20189 | \vdash | New York | 29.6% | 16501 | | | |
| Delaware | 27.9% | 15854 | \vdash | North Carolina | 24.2% 28.1% | 12885 11051 | | | |
| District of Columbia | 36.4% | 18881 | \vdash | North Dakota Ohio | 22.3% | 13461 | | | |
| Florida | 24.9% | 14698 | Н | Oklahoma | 22.8% | 11893 | | | |
| Georgia | 24.3% | 13631 | \vdash | Oregon | 27.5% | 13418 | | | |
| Hawaii | 31.2% | 15770 | | Pennsylvania | 23.2% | 14068 | | | |
| Idaho | 25.2% | 11457 | | Rhode Island | 27.5% | 14981 | | | |
| Illinois | 26.8% | 15201 | | South Carolina | 23.0% | 11897 | | | |
| Indiana | 20.9% | 13149 | | South Dakota | 24.6% | 10661 | | | |
| lowa | 24.5% | 12422 | | Tennessee | 20.1% | 12255 | | | |
| Kansas | 26.5% | 13300 | | Texas | 25.5% | 12904 | | | |
| | 17.7% | | | Utah | 30.0% | 11029 | | | |
| Kentucky | | 11153 | <u> </u> | Vermont | 31.5% | 13527 | | | |
| Louisiana | 19.4% | 10635 | ▶ | Virginia | 30.0% | 15713 | | | |
| Maine | 25.7% | 12957 | | Washington | 30.9% | 14923 | | | |
| Maryland | 31.7% | 17730 | | West Virginia | 16.1% | 10520 | | | |
| <u>Massachusetts</u> | 34.5% | 17224 | | Wisconsin | 24.9% | 13276 | | | |
| Michigan | 24.1% | 14154 | | Wyoming | 25.7% | 12311 | | | |
| Minnesota | 30.4% | 14389 | | | | <u> </u> | | | |



Per Capita Income

Napolean's March



Two Different Primary Goals: Two Different Types of Viz

Explore/Calculate

Analyze

Reason about Information

Communicate

Explain

Make Decisions

Reason about Information

A Key Question

How do we

Convert abstract information into a visual representation

While still preserving the underlying meaning

And at the same time providing new insight?

Goals of Information Visualization

More specifically, a visualization should:

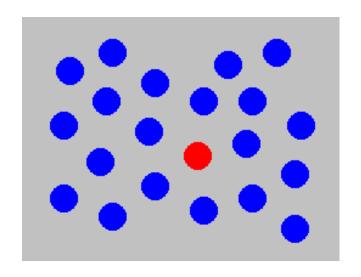
- Make large datasets coherent
 - (Present huge amounts of information compactly)
- Present information from various viewpoints
- Present information at several levels of detail
 - (from overviews to fine structure)
- Support visual comparisons
- Tell stories about the data

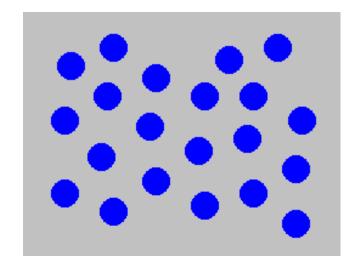
How to create visualizations

```
Use the eye for pattern recognition; people are good at
        scanning
        recognizing
        remembering images
Graphical elements facilitate comparisons via
        length
        shape
        orientation
        texture
Animation shows changes across time
Color helps make distinctions
```

Aesthetics make the process appealing

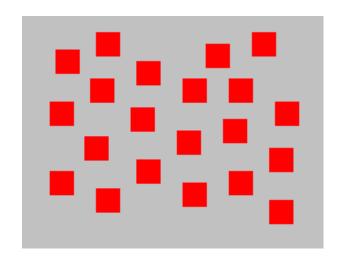
Example: Color Selection

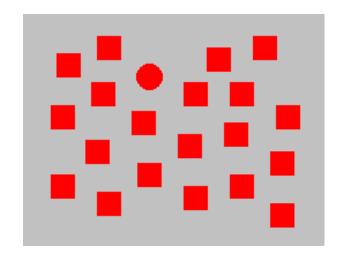




Viewer can rapidly and accurately determine whether the target (red circle) is present or absent. Difference detected in color.

Example: Shape Selection

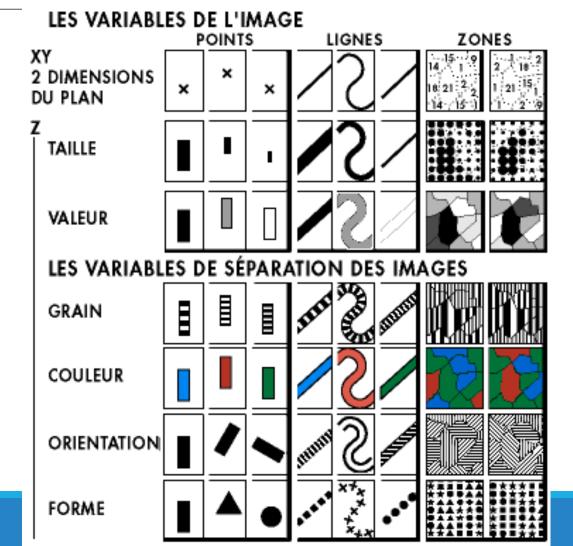




Viewer can rapidly and accurately determine whether the target (red circle) is present or absent. Difference detected in form (curvature)

Visual encoding variables

Position (x2)
Length
Area
Volume
Value
Texture
Color
Orientation
Shape
Transparency
Blur / Focus ...



More on Design....

Midway Reports

Are graded.

Link to feedback and grade in the google spreadsheet that you used to submit your reports.

Assignment 4

Is posted!

You have 1.5 weeks

Start now. It will take longer than you think.

Keep it simple.

 Choose a minimal set of visualizations/interactions that enables you to tell a story.

Keep the design clean.

Promote engagement.

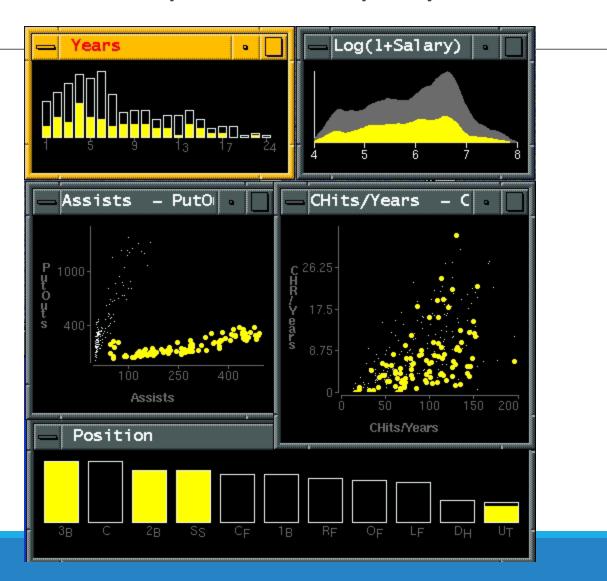
How do your chosen visualization(s) tell a story?

Telling Stories with Data

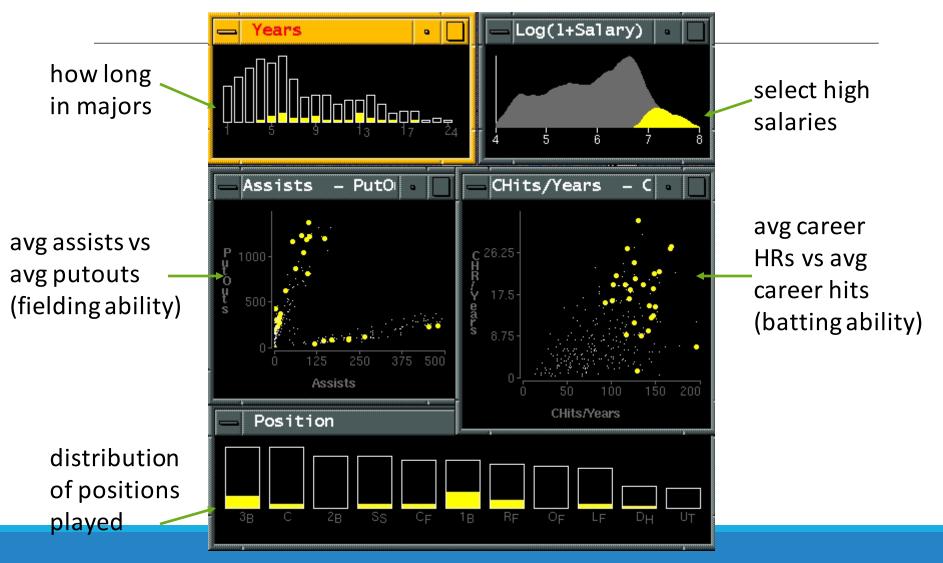
Key questions to ask about a visualization:

- What does it teach/show/elucidate?
- 2. What is the key contribution?
- 3. What are some compelling, *useful* examples?
- 4. Could it have been done more simply?
- 5. Have there been usability studies done? What do they show?

Example: Linking types of assist behavior to position played (from Eick & Wills)



Baseball data: Scatterplots and histograms and bars (from Eick & Wills)



What was learned from interaction with this baseball data?

- Seems impossible to earn a high salary in the first three years
- High salaried players have a bimodal distribution (peaking around 7 & 13 yrs)
- Hits/Year a better indicator of salary than HR/Year
- High paid outlier with low HR and medium hits/year.
 Reason: person is player-coach
- There seem to be two differentiated groups in the putouts/assists category (but not correlated with salary)

High-level Design Goals for Information Visualization

- Tailor to the application and the domain
- Create highly interactive and integrated systems
- Embed the visualization within a larger application
- Provide alternative views

Low(er)-Level Tasks for Information Visualization

- Tasks:
 - Overview
 - Zoom
 - Filter
 - Details-on-demand

Other good guidelines for visualizations

Use graphics appropriately

- Don't use images gratuitously
- Don't lie with graphics!
 - Link to original data
- Don't conflate area with other information
 - e.g., use area in map to imply amount

Make it interactive (feedback)

- Brushing and linking
- Multiple views
- Overview + details

Match mental models

Tools for creating visualizations

There are many....

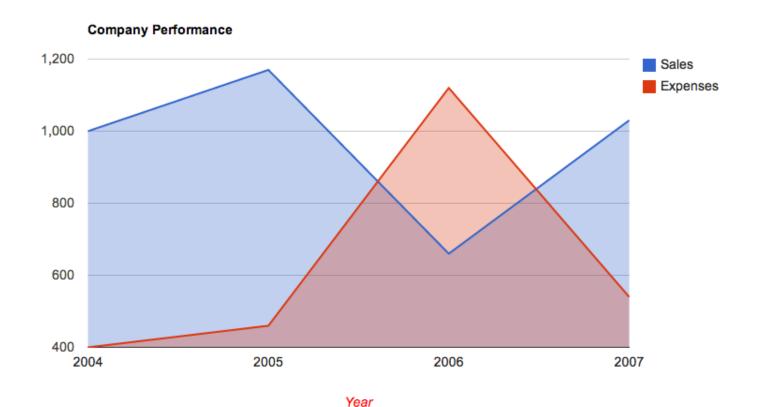
I've put some on the class website:

http://nixdell.com/classes/HCI-and-Design-Spring-2016/Resources.html

Feel free to post any others you know/use on the Slack channel for the class to share ©

Google Chart API

http://code.google.com/apis/chart/interactive/docs/gallery.html



Tableau

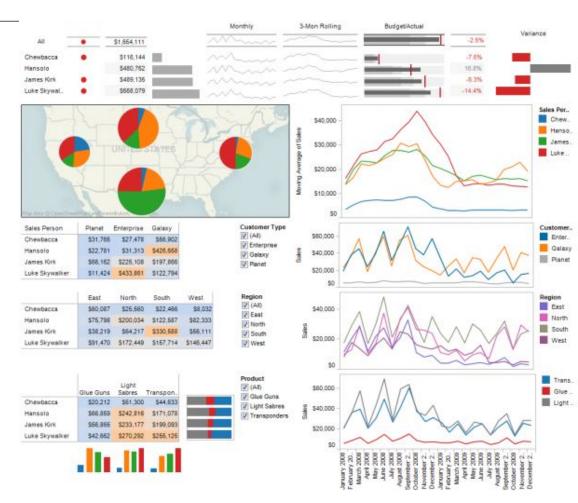
http://www.tableau.com

Designed to be accessible for non-programmers

Drag and drop style

Tableau Desktop (free for students I think)

Tableau public (free)



D3.js

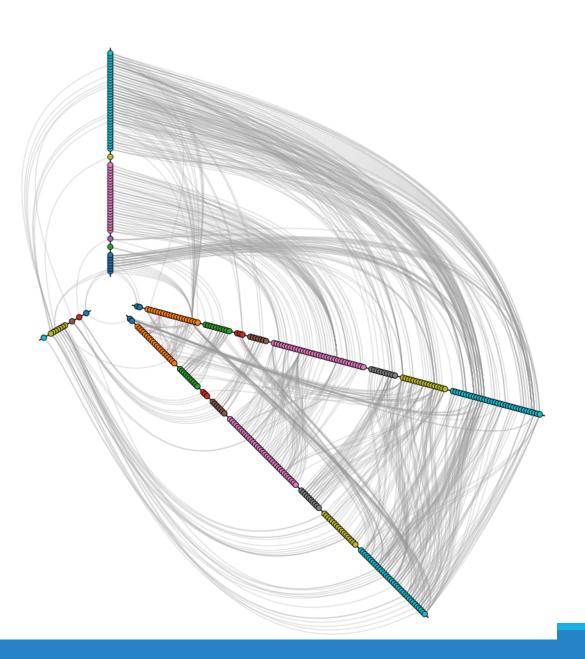
Data Driven Documents

http://d3js.org/

Javascript library

Available on Github

Bind data to DOM



Next time

Usable security and privacy